CDA Connecticut Development Authority

URBANK & URBANK Entrepreneurial

Loan Filing Form

☐ Preliminary
☐ Final

Borrower's Instructions:

Do not complete this form unless asked to do so by your Bank Lending Officer.

Lender's Instructions:

1. This form should be completed FIRST by the Borrower and SECOND by the Lender.
2. If prior CDA approval is not required, submit to the CDA within 10 days of closing. Check "Final" box above if the loan is closed.
3. If prior CDA approval is required, check "Preliminary" box above, and attach copy of Lender's internal loan analysis.
4. Please attach:
   a) Borrower's Agreement, including Affirmative Action Plan or Statement
   b) Notice to Borrower,
   c) Evidence of Lender's and Borrower's premium payments.

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CDA Connecticut Development Authority

Lender

1. Bank: _____

Originating Office: _____

Contact Officer: _____ Title: _____

Phone: _____ Fax: _____ E-Mail: _____

2. Borrower (Principal operating company): _____

Name of Business: _____

Contact Officer: _____ Title: _____

Phone: _____ Fax: _____ E-Mail: _____

Address _____

City _____ State _____ Zip _____

Ownership:

☐ Proprietorship ☐ Limited Liability (LLC) ☐ S Corporation

☐ Partnership ☐ C Corporation ☐ Other (please specify) _____

☐ Principal, guarantors and other persons owning 10% or more of the Applicant are (please list additional shareholders, principals and/or guarantors on a separate sheet of paper):

	1	2	3
Name			
Title			
Street address			
Town, state, zip			
% Ownership			
Social Security			

The majority company shareholder is: ☐ A minority ☐ A woman ☐ Physically disabled

3. Project Location(s): Attach sheet listing other business locations.

Address _____

City _____ State _____ Zip _____

4. Company Website: _____

CDA Connecticut Development Authority

Lender

5. SIC or NAICS Code:

☐ SIC _____ ***or*** ☐ NAICS _____

6. Type of business:

☐ Manufacturing ☐ E-Commerce ☐ Service ☐ Retail ☐ Wholesale

☐ Contractor ☐ Other _____

7. Loan Information:

A. Description

☐ New Loan/Credit Line ☐ Loan Refinancing ☐ Credit Line Renewal

Loan Amount $ _____ Term Mos./Yrs. _____ Lender's Loan # _____

Amount Enrolled in URBANK $ _____ Date of Enrollment _____

B. Type

☐ Term Loan ☐ Revolving Loan ☐ Line of Credit

C. Purpose

☐ Working Capital ☐ Equipment Purchase ☐ Real Estate

☐ Other _____

8. Loss Reserve Deposits

Allocation of Premiums:

Borrower % _____ (1.5% - 2.5%) $ _____

Lender % _____ (1.5% - 2.5%) $ _____

US Treasury% _____ (3.0% - 5.0%) $ _____

CDA % _____ (2.5% - 4.5%) $ _____

Lender's Premium Paid by Lender? ☐ Yes ☐ No

9. Representations & Warranties

In filling this form, Lender affirms that the loan conforms to the Eligibility Guidelines of the Program and confirms the representations and warranties specified in the URBANK Master Participation Agreement between the Lender and CDA.

Signature _____ Title _____

Printed Name _____ Date _____

FALSE STATEMENTS MADE HEREIN ARE PUNISHABLE AS A CLASS A MISDEMEANOR UNDER CGS 53a-157b.

CDA Connecticut Development Authority

Borrower

1. Description of the Business including products and/or services.

_____

_____

_____

2. Connecticut employment:

	Current CT employement		Effect of project on CT employment	
	Total jobs	% Minority	Retained jobs	New jobs
Full-time				
Part-time				
Total				

3. Connecticut wages & benefits:

	Current	Annual payroll at project completion	
		Retained jobs	New jobs
A. Gross annual payroll	$ _____	$ _____	$ _____
B. Gross annual fringe benefits (401-k, pension, etc.)	$ _____	$ _____	$ _____

C. Medical Insurance provided for: ☐ All employees ☐ Executives only ☐ Full-time only ☐ None

D. % paid by employer: _____ %

4. Gross Revenues of Operating Company for most recent fiscal year $ _____

5. Percentage of sales to customers outside Connecticut _____ %. Federal EIN _____

Certification by Applicant

I certify that the information contained herein is complete, true and accurate to the best of my knowledge. The undersigned further agrees that banks, credit agencies, lessors and other lenders, the CT Department of Labor, the CT Department of Revenue Services, the CT Department of Environmental Protection and other references are hereby authorized now, or any time in the future, to give the Connecticut Development Authority any and all information in connection with matters referred to in this application, including information concerning the payment of taxes by the Borrower/Applicant. In addition, the undersigned agrees that the funds provided pursuant to this application will be utilized exclusively for the purposes represented in this application, as may be amended. I further agree that individual company data and data from the CT Department of Labor may be used for reporting purposes to the CT General Assembly to comply with the Authority's statutory requirements.

Signature _____ Title _____

Printed Name _____ Date _____

FALSE STATEMENTS MADE HEREIN ARE PUNISHABLE AS A CLASS A MISDEMEANOR UNDER CGS 53a-157b.

CDA Use Only

Loans over 350,000 - amount pre-approved	$ _____	By _____	Date _____
Loan refinancing - amount pre-approved	$ _____	By _____	Date _____
Post termination notice - amount pre-approved	$ _____	By _____	Date _____
CDA acknowledgement of Enrollment By	By _____	By _____	Date _____